

→ SHOULD BE GROUP: Re- No 6317 - sec. 6.1.10.10



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

August 21, 1984

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

RECORDATION NO. 5820-F Filed 1425

Mr. James H. Bayne

Secretary

Interstate Commerce Commission

Washington, D.C. 20423

OCT 31 1984 11 05 AM

INTERSTATE COMMERCE COMMISSION

OCT 31 1984

10.00

Dear Mr. Bayne:

File

4-305A033

Pursuant to the provisions of 49 U.S.C. Sec. 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of an Instrument of Appointment Of, Acceptance of Appointment By, and Assignment To, Successor Trustee and Statement of New Identifying Numbers of Railroad Equipment. This document is a secondary document dated as of August 31, 1984. The primary document to which this is connected (an Equipment Trust Agreement) was recorded under Recordation No. 5820 on September 8, 1970.

A draft payable to the order of the Interstate Commerce Commission for the \$10.00 recording fee applicable to this filing is enclosed herewith.

The names and addresses of the parties to the document are as follows:

Resigning Trustee:

Morgan Guaranty Trust Company of New York
30 West Broadway
New York, New York 10015

Successor Trustee:

Manufacturers Hanover Trust Company
600 Fifth Avenue
New York, New York 10020

Lessee:

Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, Illinois 60601

OCT 31 11 00 AM '84
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ICG
THU OCT 31 11 00 AM '84
MOTOR CARRIER UNIT

A description of the equipment covered by this instrument follows:

All equipment included in the aforementioned Equipment Trust Agreement and any Amendment or Supplement thereto.

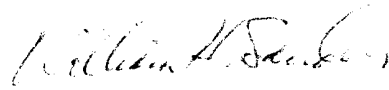
*Counterpart to Resigning per 24 Supplement
Byron E. Waldman*

A short summary of the document to appear in the index follows:

Instrument dated August 31, 1984 amending an Equipment Trust Agreement dated as of September 1, 1970 with Recordation No. 5820, providing for the appointment of a Successor Trustee and listing the changes in numbers of certain units of equipment.

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,

A handwritten signature in cursive script, appearing to read "William H. Sanders".

William H. Sanders

Enc.

Interstate Commerce Commission
Washington, D.C. 20423

10/31/84

OFFICE OF THE SECRETARY

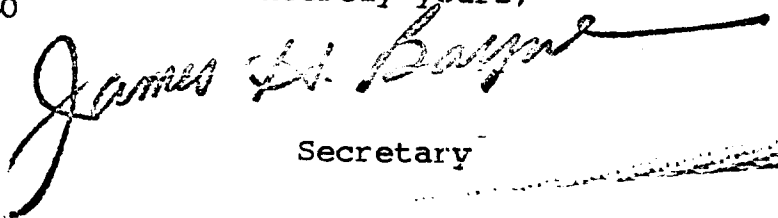
William H. Sanders
Illinois Central Gulf Railroad
233 North Michigan Avenue
Chicago, Illinois, 60601

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/31/84 at 11:05am and assigned re-

recording number(s). 5820-E, 6155-H, 6397-G, 6556-G, 6630-G, 6749-E, 6844-V
9286-C7874-A 7140-H 6935-K
8373-A 7229-E 7060-O
8557-C 7296-B
8687-A 7486-F
8790-C 7564-L
9037-C 7663-B
9163-D 7730-D

Sincerely yours,


Secretary

Enclosure(s)